

Registration and Consent Form



Mackay Sugar Limited

This form constitutes a Transfer Notice for the purposes of rule 14.2 of the constitution of Mackay Sugar Limited (**Mackay Sugar**) and registers your interest to participate in the market operated by Mackay Sugar under the Corporations (Low Volume Financial Markets) Instrument 2016/888 (**Share Trading Facility**). By completing and submitting this form to Mackay Sugar, you acknowledge that you have read, and agree to be bound by, the terms of use of the Share Trading Facility (**Terms of Use**), which can be viewed by clicking the following link: <https://www.mkysugar.com.au/shares/documents/terms-of-use.pdf>

Please ensure that you complete all parts of this form in accordance with the Terms of Use. Duly completed forms can be returned to Mackay Sugar by emailing a scanned copy to info@mkysugar.com.au or posting the original to the following address – Company Secretary, PO Box 5720, Mackay Mail Centre, MACKAY Queensland 4741, Australia.

BUY or SELL

Transaction (tick one)

BUY

or

SELL

No. of Shares

Shares

Indicative Price (Australian dollars)

\$

per Share

Contact details of Buyer or Seller

FULL
LEGAL NAME

ACN

ADDRESS

PHONE

EMAIL

The Share Trading Facility is a market covered by an exemption under section 719C of the *Corporations Act 2001* (Cth) (**Act**). Mackay Sugar, as the operator of the Share Trading Facility, is not licensed under Part 7.2 of the Act and is not subject to the legal obligations that apply to the operator of a licensed market, including the requirement, to the extent that it is reasonably practicable to do so, to do all things necessary to ensure that the market is a fair, orderly and transparent market.

Signing

SIGNATURE

FULL NAME

CAPACITY

DATE