



15 February 2013

## **NOTICE TO SHAREHOLDERS AND UNSECURED NOTEHOLDERS**

### **Sale of Pleystowe Assets**

Shareholders are advised that Isis Central Sugar Mill Company Limited today, 15 February 2013, purchased three mills from the Pleystowe milling train. The transaction involved Isis Central Sugar Mill Company Limited providing Mackay Sugar with 4,065,698 fully paid M class shares in Sugar Terminals Limited (valued at 67.5 cents each) and Mackay Sugar making a cash payment of \$1 million to Isis Central Sugar Mill Company Limited. Associated equipment such as mill pressure feeders, gears, gearboxes, drives, rollers and pumps was also included in the transaction.

Should you have any queries relating to the above information, please contact Mackay Sugar Company Secretary Donna Rasmussen on 4953 8241.

Andrew Cappello  
CHAIRMAN